



May 25, 2021

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

Credit Rating and Change in Credit Rating (if any)	For Credit Rating on the various instruments and changes, if any, made during the half year ended March 31 st , 2021 refer Note A
Debt – Equity Ratio	1.25
i. Previous due date for the payment of interest / repayment of principal of non-convertible debt securities; and ii. whether the same has been paid or not	Note B
i. next due date for the payment of interest / principal; along with ii. the amount of interest payable and the redemption amount :	Note C
Outstanding Redeemable Preference Shares (quantity and Value)	Rs.70 Lakhs (Qty. 14)
Capital Redemption Reserve / Debenture Redemption Reserve	Rs. 19 lakhs / N.A. since the company is registered as NBFC with Reserve Bank of India and has issued all debentures on private placement basis.
Net worth	Rs. 41,558.60 Lakhs
Net Profit after Tax	Rs. 3,490.25 Lakhs
Earnings Per Share (As on 31 st March 21)	Rs. 1.13
Asset Cover Available for Secured Non-Convertible Debentures	The Debenture are secured by way of first, pari-passu, non-exclusive charge on Immovable property and Current Assets / Movable Properties, Investments & Book debts of the company with an asset cover ratio of minimum 1.00 times and having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.

Kotak Infrastructure Debt Fund Ltd.

CIN U65910MH1988PLC048450 . T +91 22 61660000
Registered Office : F +91 22 67132410
27BKC, Plot No. C 27, G Block www.kotak.com
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
India.



Note A: Credit Rating and Change in Credit Rating (if any):

Rating Agency	Instrument	Rating	Effective Date
CRISIL	Long Term Non-Convertible Debentures aggregating Rs.10 billion	"CRISIL AAA/stable"	06-01-2021
ICRA	Long Term Non-Convertible Debentures aggregating Rs.10 billion	"CRISIL AAA/stable"	24-08-2020
CRISIL	Commercial Paper Programme for Rs. 0.50 billion	"CRISIL A1+"	06-01-2020
ICRA	Commercial Paper Programme for Rs. 0.50 billion	" ICRA A1+"	24-08-2020

Note B:- Previous due date and status for payment of interest / principal on Non-Convertible Debentures:

Sr. No.	Series	Previous due date for payment of Interest on Non-Convertible Debentures	Previous due date for payment of Principal on Non-Convertible Debentures	Status
1	KIDFL/2017-18/001	05-Dec-20	NA**	Paid
2	KIDFL/2017-18/002	20-Jan-21	NA**	Paid

(**) Represents Debentures whose principal was not due for payment during the year.

Note C:- Next due date and amount for payment of interest / principal on Non-Convertible Debentures:

Sr. No.	Series	Next due date for payment of Interest on Non-Convertible Debentures	Next due date for payment of Principal on Non-Convertible Debentures	Amount of Interest Payable(In Lakhs)	Redemption Amount (In Lakhs)
1	KIDFL/2017-18/001	05-Dec-21	05-Dec-22	785.00	10,000.00
2	KIDFL/2017-18/002	19-Jan-22	17-Feb-23	751.50	15,000.00
3	KIDFL/2018-19/001	29-Jun-21	28-Jul-23	780.00	15,000.00
4	KIDFL/2019-20/001_1	30-May-21	28-Jun-24	686.25	7,500.00
5	KIDFL/2019-20/001_2	30-May-21	28-Jun-24	91.50	1,000.00
6	KIDFL/2019-20/001_3	30-May-21	28-Jun-24	137.25	1,500.00

We request you to kindly issue the certificate taking note of the above contents to be submitted to stock exchange under the Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015.

For Kotak Infrastructure Debt Fund Ltd.

Bhavesh Jadhav
Compliance Officer

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